

# STEWARDSHIP PROCESS FOR YOUR CHURCH

## BASIC CURRICULUM

### Christian Foundation of America

CFA with over 30 years of experience brings deep industry expertise, experience and capability to its donors, churches and charitable organizations, all within a strong base of Christian values.

*“By teaching stewardship theology, creating a culture of stewardship, providing outreach activities and leading by example, together we will create a culture of living and giving for His glory.”*

## THE PROCESS

CFA believes in the philosophy of generosity: growing first in values, then in wisdom and then growing in resources follows. Once leadership is committed to this understanding and philosophy, then the individual family building blocks in your church will follow suit. A culture of generosity will be inspirational allowing you to achieve capacity.

*“We are the managers of the assets God has entrusted – not given - to us.” Randy Alcorn*

### 1. Leadership Training

- **Leadership Roundtable:** Facilitated discussion by CFA, one to 2 hours each.
- **Legacy Vision and Goals:** Having a strong vision for your Church's Legacy will inspire families to make Legacy gifts that benefit future generations. CFA will encourage leaders to develop a Legacy vision and adopt strategies that work best for your church.
- **Leadership and Board Education- Major Gift Types:** Facilitated by CFA Modules are 30 minutes each, including a brief video, PowerPoint and discussion at end

*When leadership understands these powerful gift instruments,  
they will be enthusiastic about promoting planned giving as part of stewardship.*

### 2. Member Education: Resource Recommendations

- **Ramsey Financial Peace University** 9-week series/year. This is Bible based promoting practical finances. Focus to become debt free and build wealth.\*
- **Compass Navigating Finances God's Way:** Small group bible study in homes, churches and online. 9 weeks. This is very Biblical and practical.\*
- **1 on 1 Budget Coach Training,** Equip local onsite coach and online with a live instructor.
- **Career Assessment/Consultation,** “Living by His Design”. Educational and Occupational. Discover the gifts God provided you and how to apply them in your career life.

\* Include Youth and Young Adults in these courses!



### 3. Planned Giving Seminars and Planning Services for Families

- **Provide and Protect Wills/Trusts Planning:** 2-hour seminar. Suggest two times per year.
- **Annual Wills Campaign:** 2-month Campaign. This is a marketing campaign to encourage all church members to complete/update their will or living trust.
- **Wills Clinic.** 2-hour clinic during your Wills Campaign, This session is hands on, to distribute pre-formatted wills and power of attorney documents. Participants hand-write in specifics, sign and have witnessed during the clinic. (Available California only)
- **Legacy Gift Planning Seminar:** 2-hour seminar. Donor stories show how to provide for family, make gifts to charity, and reduce or eliminate estate taxes and income taxes. Families will be encouraged to create a personal vision and pray about their opportunity to leave a lasting Legacy for their Family and the Kingdom.
- **Individual Planned Giving and Estate Planning Services:** Individuals and couples meet one on one with a CFA Gift planner to explore smart giving ideas such as blended gifts, gifts that combine family income, and estate planning.

*"You can't take it with you, but you can send it ahead" Randy Alcorn*

### 4. Wisdom Seminars: Examples Include

- **Trading Up-Debt Busters:** This seminar provides Biblical wisdom to budget and save instead of borrowing. Learn how to pay off destructive consumer debt quickly and how to stay debt free. Great introduction for families starting out on a journey to become wise stewards.
- **Planned Giving and Legacy:** Learn smart giving techniques that leverage tax savings, by giving appreciated investments, stocks, mutual funds, and real estate. IRA accounts for retirees can be a great giving option, and gifts of business interests for business owners. Also learn how families can receive lifetime income and make a gift to charity after they pass away, with tremendous tax benefits today.

## CFA SERVICES

Christian Foundation of America works with individual givers, churches, ministries and professional advisors in the area of charitable giving to transform our community for Christ. As part of our core mission, we are offering one leadership roundtable to set vision and goals with leadership. For funds management clients, we include up to 2 seminars locally or by webinar/year at no cost (with non-local travel expenses reimbursed.) More in-depth support such as consulting to develop a planned giving campaign, program and/or calendar, coaching as well as fundraising consulting are available. Please contact us for services and an estimate. We are here to serve you.



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